

Sr No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	a) Net Sales / Income from Operations	1,420.22	35.01	30.00	1,490.03	90.00	116.94
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net) (a + b)</b>	<b>1,420.22</b>	<b>35.01</b>	<b>30.00</b>	<b>1,490.03</b>	<b>90.00</b>	<b>116.94</b>
2	<b>Expenses:</b>						
	a) Consumption of Materials/Traded Goods	1,382.88	-	-	1,382.88	-	-
	b) Changes in Inventories	-	-	-	-	-	-
	c) Employee Benefits Expenses	163.23	165.05	169.23	442.63	510.48	676.83
	d) Depreciation and Amortization Expenses	7.92	6.16	7.62	19.97	22.75	30.29
	e) License Fees & Registration Charges	-	-	-	-	-	-
	f) Legal and Professional Fees	5.34	10.09	8.05	18.88	30.36	53.37
	g) Gaming & Entertainment Tax	-	-	-	-	-	-
	h) Bareboat Hiring Charges	35.22	35.01	30.00	105.03	90.00	116.94
	i) Other Expenditure	32.38	65.80	33.83	152.44	146.62	189.89
	j) Total (a+b+c+d+e+f+g+h+i)	1,626.98	282.11	248.73	2,121.83	800.21	1,067.31
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	<b>(206.76)</b>	<b>(247.10)</b>	<b>(218.73)</b>	<b>(631.80)</b>	<b>(710.21)</b>	<b>(950.37)</b>
4	Other Income	1,054.66	362.01	400.10	2,503.38	1,149.82	1,449.58
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	<b>847.90</b>	<b>114.91</b>	<b>181.37</b>	<b>1,871.58</b>	<b>439.61</b>	<b>499.21</b>
6	Finance Costs	1.89	0.21	150.45	2.97	490.10	523.77
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	<b>846.01</b>	<b>114.70</b>	<b>30.92</b>	<b>1,868.61</b>	<b>(50.49)</b>	<b>(24.55)</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities Before Tax (7 - 8)</b>	<b>846.01</b>	<b>114.70</b>	<b>30.92</b>	<b>1,868.61</b>	<b>(50.49)</b>	<b>(24.55)</b>
10	<b>Tax Expense</b>						
	a) Income Tax - Current Year	166.93	14.55	-	333.48	-	-
	b) Income Tax - Earlier Year	-	-	24.02	-	24.02	10.41
	c) MAT Credit Availment /(Mat Credit Entitlement)	33.32	40.38	-	46.77	36.06	35.28
	d) Deferred Tax	(41.25)	0.77	(10.97)	(6.96)	(23.20)	(39.73)
	<b>Total Provision for Tax (a+b+c+d)</b>	<b>159.00</b>	<b>55.70</b>	<b>13.05</b>	<b>373.29</b>	<b>36.87</b>	<b>5.97</b>
11	<b>Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)</b>	<b>687.01</b>	<b>59.00</b>	<b>17.87</b>	<b>1,495.32</b>	<b>(87.36)</b>	<b>(30.52)</b>
12	Prior Period Items	-	-	-	-	40.85	40.85
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	687.01	59.00	17.87	1,495.32	(128.21)	(71.37)
14	Extraordinary Items	-	-	-	-	-	-
15	<b>Net Profit / (Loss) for the Year (13 - 14)</b>	<b>687.01</b>	<b>59.00</b>	<b>17.87</b>	<b>1,495.32</b>	<b>(128.21)</b>	<b>(71.37)</b>
16	Share of (Profit)/ Loss of Associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	<b>Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 - 17)</b>	<b>687.01</b>	<b>59.00</b>	<b>17.87</b>	<b>1,495.32</b>	<b>(128.21)</b>	<b>(71.37)</b>
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,251.76	2,239.18	2,238.63	2,251.76	2,238.63	2,239.18
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	63,748.22
21	<b>Basic and Diluted EPS (Rs) (Not Annualised)</b>						
	Basic EPS	0.30	0.00	0.01	0.63	(0.06)	(0.09)
	Diluted EPS	0.30	0.00	0.01	0.63	(0.06)	(0.08)
A	<b>Particulars of Shareholding</b>						
1	<b>Public Share Holding :</b>						
	Number of Shares	130,537,998	129,279,348	129,224,348	130,537,998	129,224,348	129,279,348
	Percentage of Shareholding	57.97%	57.74%	57.72%	57.97%	57.72%	57.74%
2	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged/Encumbered						
	Number of Shares	8,370,000	-	7,764,720	8,370,000	7,764,720	7,764,720
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	8.84%	-	8.20%	8.84%	8.20%	8.20%
	Percentage of Shares (as a % of the total share capital of the company)	3.72%	-	3.47%	3.72%	3.47%	3.47%
	b) Non-Encumbered						
	Number of Shares	86,268,841	94,638,841	86,874,121	86,268,841	86,874,121	86,874,121
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	91.16%	100.00%	91.80%	91.16%	91.80%	91.80%
	Percentage of Shares (as a % of the total share capital of the company)	38.31%	42.26%	38.81%	38.31%	38.81%	38.79%
B	<b>Particulars</b>						
	<b>Investor Complaints</b>						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received During the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Disposed of During the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Notes :

- 1 The above results for the quarter ended 31st December, 2012, which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 30th January, 2013 in terms of Clause 41 of the Listing Agreement.
- 2 The Allotment Committee of the Board of Directors of the Company at its meeting held on 11th December, 2012, allotted 4,11,400 Equity Shares of the Company to the Employees of the Company and its subsidiaries, who exercised their Options under DELTACORP ESOS 2009.
- 3 Since the order of the Hon. High Court (Judicature at Bombay) approving the scheme of Amalgamation of Richtime Realty Private Limited with the Company was received on 5th January, 2013, the effect of the same will be given in the accounts in the next quarter. Based on the said order, the Allotment Committee of the Board of Directors of the Company at its meeting held on 17th January, 2013, allotted 16,74,665 Equity Shares of the Company to a shareholder of Richtime Realty Private Limited. However, the EPS for the relevant periods have been restated considering the above Equity Shares.
- 4 As regards auditors observation with respects to utilization of MAT Credit Entitlement of Rs. 20.95 Crores in financial statement, as per management future business projections, such credit will be fully utilized within the stipulated period.
- 5 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

For Delta Corp Ltd.

**Jaydev Mody**  
**(Chairman)**

Place : Mumbai  
Date : 30th January, 2013

Sr No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>						
	a) Net Sales / Income from Operations	10,340.26	19,388.40	14,636.90	36,926.62	28,699.20	36,494.09
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (net) (a + b)</b>	<b>10,340.26</b>	<b>19,388.40</b>	<b>14,636.90</b>	<b>36,926.62</b>	<b>28,699.20</b>	<b>36,494.09</b>
2	<b>Expenses:</b>						
	a) Consumption of Materials/Traded Goods	5,193.31	2,839.52	9,142.65	10,338.83	13,003.27	22,101.91
	b) Changes in Inventories	(129.08)	9,247.44	(1,449.54)	8,092.86	(1,300.59)	(6,608.39)
	c) Employee Benefits Expenses	927.71	846.32	818.50	2,622.23	2,331.93	3,160.36
	d) Depreciation and Amortization Expenses	185.88	171.34	162.65	556.66	466.87	645.76
	e) License Fees & Registration Charges	468.41	401.38	385.50	1,254.51	1,164.78	1,545.00
	f) Legal and Professional Fees	179.76	189.72	176.49	524.00	450.15	676.49
	g) Gaming & Entertainment Tax	627.74	615.03	394.49	1,803.20	1,033.20	1,400.84
	h) Bareboat Hiring Charges	35.22	35.01	30.00	105.03	90.00	116.94
	i) Other Expenditure	885.94	953.40	1,467.82	2,821.45	3,748.19	4,033.78
	j) Total (a+b+c+d+e+f+g+h+i)	8,374.89	15,299.17	11,128.56	28,118.77	20,987.79	27,072.69
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	<b>1,965.37</b>	<b>4,089.24</b>	<b>3,508.34</b>	<b>8,807.85</b>	<b>7,711.41</b>	<b>9,421.40</b>
4	Other Income	419.08	473.64	269.04	1,553.83	831.02	1,269.20
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	<b>2,384.45</b>	<b>4,562.88</b>	<b>3,777.38</b>	<b>10,361.68</b>	<b>8,542.43</b>	<b>10,690.60</b>
6	Finance Costs	345.60	327.00	342.98	975.05	832.39	1,067.75
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	<b>2,038.85</b>	<b>4,235.88</b>	<b>3,434.40</b>	<b>9,386.63</b>	<b>7,710.03</b>	<b>9,622.85</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities Before Tax (7 - 8)</b>	<b>2,038.85</b>	<b>4,235.88</b>	<b>3,434.40</b>	<b>9,386.63</b>	<b>7,710.03</b>	<b>9,622.85</b>
10	<b>Tax Expense</b>						
	a) Income Tax - Current Year	917.96	1,415.61	1,068.51	3,468.70	2,345.46	2,784.13
	b) Income Tax - Earlier Year	26.68	-	24.00	26.68	45.96	11.01
	c) MAT Credit Availment / (Mat Credit Entitlement)	(17.17)	(5.67)	0.24	(36.33)	46.58	215.29
	d) Deferred Tax	(380.50)	(247.49)	(32.26)	(526.27)	108.74	(46.60)
	<b>Total Provision for Tax (a+b+c+d)</b>	<b>546.97</b>	<b>1,162.45</b>	<b>1,060.49</b>	<b>2,932.78</b>	<b>2,546.74</b>	<b>2,963.83</b>
11	<b>Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)</b>	<b>1,491.88</b>	<b>3,073.43</b>	<b>2,373.91</b>	<b>6,453.85</b>	<b>5,163.29</b>	<b>6,659.02</b>
12	Prior Period Items	6.38	21.07	7.01	34.82	47.00	9.59
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	1,485.50	3,052.36	2,366.90	6,419.03	5,116.29	6,649.43
14	Extraordinary Items	-	-	-	-	-	-
15	<b>Net Profit / (Loss) for the Year (13 - 14)</b>	<b>1,485.50</b>	<b>3,052.36</b>	<b>2,366.90</b>	<b>6,419.03</b>	<b>5,116.29</b>	<b>6,649.43</b>
16	Share of (Profit)/ Loss of Associates	(5.91)	39.21	-	49.96	-	9.68
17	Minority Interest	731.00	1,374.99	853.40	2,358.61	1,926.92	2,317.28
18	<b>Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 - 16 - 17)</b>	<b>760.41</b>	<b>1,638.16</b>	<b>1,513.50</b>	<b>4,010.46</b>	<b>3,189.37</b>	<b>4,322.47</b>
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,251.76	2,239.18	2,238.63	2,251.76	2,238.63	2,239.18
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	71,708.49
21	<b>Basic and Diluted EPS (Rs) (Not Annualised)</b>						
	Basic EPS	0.33	0.70	0.70	1.75	1.48	1.93
	Diluted EPS	0.33	0.70	0.70	1.74	1.47	1.92
A	<b>Particulars of Shareholding</b>						
1	<b>Public Share Holding :</b>						
	Number of Shares	130,537,998	129,279,348	129,224,348	130,537,998	129,224,348	129,279,348
	Percentage of Shareholding	57.97%	57.74%	57.72%	57.97%	57.72%	57.74%
2	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged/Encumbered						
	Number of Shares	8,370,000	-	7,764,720	8,370,000	7,764,720	7,764,720
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	8.84%	-	8.20%	8.84%	8.20%	8.20%
	Percentage of Shares (as a % of the total share capital of the company)	3.72%	-	3.47%	3.72%	3.47%	3.47%
	b) Non-Encumbered						
	Number of Shares	86,268,841	94,638,841	86,874,121	86,268,841	86,874,121	86,874,121
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	91.16%	100.00%	91.80%	91.16%	91.80%	91.80%
	Percentage of Shares (as a % of the total share capital of the company)	38.31%	42.26%	38.81%	38.31%	38.81%	38.79%
B	<b>Particulars</b>						
	<b>Investor Complaints</b>						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received During the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Disposed of During the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

## Reporting of Segment-wise Revenue, Results and Capital Employed (Consolidated)

(Figures are Rupees in Lacs unless Specified)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue</b>						
a)	Real Estate Division	5,775.53	15,091.16	10,569.95	24,128.69	18,037.55	22,010.55
b)	Lease Rental Division	34.90	36.10	69.00	129.33	205.00	251.86
c)	Hospitality & Gaming Division	4,599.49	4,337.56	4,043.50	12,864.37	10,575.21	14,403.34
d)	Others	1,778.70	587.90	468.50	4,103.99	1,472.51	2,035.41
	<b>Total</b>	<b>12,188.62</b>	<b>20,052.72</b>	<b>15,150.95</b>	<b>41,226.38</b>	<b>30,290.26</b>	<b>38,701.16</b>
	Less : Inter Segment Revenue	(1,429.28)	(190.68)	(245.01)	(2,745.93)	(760.05)	(937.87)
	<b>Net Sales / Income from Operations</b>	<b>10,759.34</b>	<b>19,862.04</b>	<b>14,905.94</b>	<b>38,480.45</b>	<b>29,530.22</b>	<b>37,763.29</b>
2	<b>Segment Results</b>						
a)	Real Estate Division	689.43	2,913.03	2,631.95	5,551.49	6,033.89	6,739.93
b)	Lease Rental Division	(0.32)	1.09	39.06	11.94	95.02	92.69
c)	Hospitality & Gaming Division	1,488.96	1,385.16	1,027.73	3,812.81	2,208.73	3,473.91
d)	Others	199.99	242.53	71.63	950.62	157.79	374.48
	<b>Total</b>	<b>2,378.07</b>	<b>4,541.81</b>	<b>3,770.37</b>	<b>10,326.86</b>	<b>8,495.43</b>	<b>10,681.01</b>
	Finance Costs	345.60	327.00	342.98	975.05	832.39	1,067.75
	<b>Profit Before Tax</b>	<b>2,032.47</b>	<b>4,214.81</b>	<b>3,427.39</b>	<b>9,351.81</b>	<b>7,663.03</b>	<b>9,613.26</b>
3	<b>Capital Employed</b>						
a)	Real Estate Division	24,123.85	26,516.93	23,740.34	24,123.85	23,740.34	25,031.44
b)	Lease Rental Division	576.21	1,725.66	523.24	576.21	523.24	1,973.99
c)	Hospitality & Gaming Division	47,398.05	42,986.13	37,034.43	47,398.05	37,034.43	38,116.22
d)	Others	4,539.35	5,095.82	12,833.14	4,539.35	12,833.14	9,270.32
	<b>Total</b>	<b>76,637.46</b>	<b>76,324.54</b>	<b>74,131.15</b>	<b>76,637.46</b>	<b>74,131.15</b>	<b>74,391.97</b>

## Notes :

- 1 The above results for the quarter ended 31st December, 2012, which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 30th January, 2013 in terms of Clause 41 of the Listing Agreement.
- 2 The Company has been following the practice of publishing Consolidated Financial Results. The Standalone Financial Results are available on Company's website i.e. www.deltacorp.in . The financial details on standalone basis are as under:

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Dec-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income From Operations	1,420.22	35.01	30.00	1,490.03	90.00	116.94
Profit Before Tax	846.01	114.70	30.92	1,868.61	(50.49)	(24.55)
Profit After Tax	687.01	59.00	17.87	1,495.32	(128.21)	(71.37)

- 3 The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 – 'Consolidated Financial Statement' and Accounting Standard 23 – 'Accounting for Investment in Associates in Consolidated Financial Statement' issued by The Institute of Chartered Accountants of India.
- 4 The unaudited financial results of two wholly owned subsidiaries, one step down subsidiary and two associates of the company have been consolidated on the basis of unreviewed financial statement prepared by the management.
- 5 During the quarter under review :
- Freedom Charter Services Private Limited became wholly owned subsidiary of the Company.
  - Interactive Gaming and Sports Pty Limited (Australia), became associate of the Company.
  - The Company through its wholly owned subsidiary increased its shareholding in Daman Hospitality Private Limited, from 51% to 87.16%, by way of conversion of Fully Convertible Debentures.
- 6 Subsequent to the quarter ended 31st December, 2012, Marvel Resorts Private Limited ceased to be the subsidiary of the Company.
- 7 The Allotment Committee of the Board of Directors of the Company at its meeting held on 11th December, 2012, allotted 4,11,400 Equity Shares of the Company to the Employees of the Company and its subsidiaries, who exercised their Options under DELTACORP ESOS 2009.
- 8 Since the order of the Hon. High Court (Judicature at Bombay) approving the scheme of Amalgamation of Richtime Realty Private Limited with the Company was received on 5th January, 2013, the effect of the same will be given in the accounts in the next quarter. Based on the said order, the Allotment Committee of the Board of Directors of the Company at its meeting held on 17th January, 2013, allotted 16,74,665 Equity Shares of the Company to a shareholder of Richtime Realty Private Limited. However, the EPS for the relevant periods have been restated considering the above Equity Shares.
- 9 As regards auditors observation with respects to utilization of MAT Credit Entitlement of Rs. 21.78 Crores in consolidated financial statement, as per management future business projections, such credit will be fully utilized within the stipulated period.
- 10 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

For Delta Corp Ltd.

**Jaydev Mody**  
(Chairman)

Place : Mumbai  
Date : 30th January, 2013