

Sr No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	Revenue from Gaming Operations	8,235.10	6,748.93	4,510.97	19,007.74	12,656.03	16,212.13
	Revenue from Other Than Gaming Operations	1,267.62	7,490.94	5,898.95	30,795.40	24,466.36	26,877.17
	Gross Income from Operations	9,502.72	14,239.87	10,409.92	49,803.13	37,122.39	43,089.30
	Less : Intragroup Transactions	456.15	331.95	69.66	901.26	195.78	548.57
	a) Net Sales / Income from Operations	9,046.58	13,907.92	10,340.26	48,901.87	36,926.62	42,540.73
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) (a + b)	9,046.58	13,907.92	10,340.26	48,901.87	36,926.62	42,540.73
2	Expenses:						
	a) Consumption of Materials/Traded Goods	471.76	1,489.74	5,193.31	4,087.00	10,338.83	11,695.56
	b) Changes in Inventories	536.28	4,099.76	(129.08)	17,122.73	8,092.86	8,138.32
	c) Employee Benefit Expenses	1,367.37	1,352.95	927.71	3,855.18	2,622.23	3,547.21
	d) Depreciation and Amortization Expenses	448.11	352.49	185.88	1,085.67	556.66	811.70
	e) License Fees & Registration Charges	513.34	510.64	468.41	1,521.59	1,254.51	1,746.59
	f) Gaming & Entertainment Tax	1,124.61	985.18	627.74	2,686.99	1,803.20	2,298.30
	g) Bareboat Hiring Charges	37.73	37.50	35.22	112.50	105.03	141.24
	h) Loss on Sale of Assets	0.52	13.67	0.14	22.11	0.93	816.13
	i) Other Expenditure	2,120.81	2,310.64	1,100.46	6,340.63	3,344.52	5,674.49
	j) Total (a+b+c+d+e+f+g+h+i)	6,620.53	11,152.57	8,409.79	36,834.40	28,118.77	34,869.55
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	2,426.05	2,755.35	1,930.47	12,067.47	8,807.85	7,671.18
4	Other Income	130.02	622.23	453.98	1,179.94	1,553.83	1,852.08
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	2,556.07	3,377.58	2,384.45	13,247.41	10,361.68	9,523.26
6	Finance Costs	923.45	785.77	345.60	2,349.47	975.05	1,545.77
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	1,632.62	2,591.81	2,038.85	10,897.94	9,386.63	7,977.49
8	Exceptional Items	1,344.85	-	-	1,344.85	-	516.27
9	Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)	2,977.47	2,591.81	2,038.85	12,242.79	9,386.63	8,493.75
10	Tax Expense						
	a) Income Tax - Current Year	931.10	1,397.03	917.96	4,989.49	3,468.70	3,220.32
	b) Income Tax - Earlier Year	(42.47)	(11.00)	26.68	(53.47)	26.68	35.08
	c) MAT Credit Availment / (Mat Credit Entitlement)	28.24	(358.70)	(17.17)	(330.46)	(36.33)	(7.22)
	d) Deferred Tax	543.34	557.77	(380.50)	1,028.21	(526.27)	149.29
	Total Provision for Tax (a+b+c+d)	1,460.22	1,585.10	546.97	5,633.76	2,932.78	3,397.47
11	Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)	1,517.25	1,006.71	1,491.88	6,609.03	6,453.85	5,096.28
12	Prior Period Items	24.26	13.28	6.38	52.23	34.82	5.41
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	1,492.99	993.43	1,485.50	6,556.80	6,419.03	5,090.88
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit / (Loss) for the Period (13 - 14)	1,492.99	993.43	1,485.50	6,556.80	6,419.03	5,090.88
16	Share of (Profit)/ Loss of Associates	1.48	(12.86)	(5.91)	57.58	49.96	173.13
17	Minority Interest	(41.10)	423.75	731.26	3,277.24	2,398.08	1,983.92
18	Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)	1,532.61	582.53	760.15	3,221.97	3,970.99	2,933.83
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,275.76	2,268.51	2,268.51	2,275.76	2,268.51	2,268.51
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	75,051.68
21	Basic and Diluted EPS (Rs) (Not Annualised)						
	Basic EPS	0.68	0.26	0.33	1.42	1.73	1.27
	Diluted EPS	0.67	0.26	0.33	1.41	1.73	1.26
A	Particulars of Shareholding						
1	Public Share Holding :						
	Number of Shares	132,948,913	132,212,663	130,537,998	132,948,913	130,537,998	132,212,663
	Percentage of Shareholding	58.42%	58.28%	57.97%	58.42%	57.97%	58.28%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	Number of Shares	5,900,001	8,000,001	8,370,000	5,900,001	8,370,000	9,300,000
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	6.23%	8.45%	8.84%	6.23%	8.84%	9.83%
	Percentage of Shares (as a % of the total share capital of the company)	2.59%	3.53%	3.72%	2.59%	3.72%	4.10%
b)	Non-Encumbered						
	Number of Shares	88,727,590	86,638,840	86,268,841	88,727,590	86,268,841	85,338,841
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	93.77%	91.55%	91.16%	93.77%	91.16%	90.17%
	Percentage of Shares (as a % of the total share capital of the company)	38.99%	38.19%	38.31%	38.99%	38.31%	37.62%
B	Particulars						
	Investor Complaints						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received During the Quarter	Nil	Nil	Nil	Nil	Nil	2
	Disposed of During the Quarter	Nil	Nil	Nil	Nil	Nil	2
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Sr No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	Revenue from Gaming Operations	-	-	-	-	-	-
	Revenue from Other Than Gaming Operations	37.73	237.50	1,420.22	312.50	2,343.72	3,895.33
	Gross Income from Operations	37.73	237.50	1,420.22	312.50	2,343.72	3,895.33
	Less : Intragroup Transactions	-	-	-	-	-	-
	a) Net Sales / Income from Operations	37.73	237.50	1,420.22	312.50	2,343.72	3,895.33
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) (a + b)	37.73	237.50	1,420.22	312.50	2,343.72	3,895.33
2	Expenses:						
	a) Consumption of Materials/Traded Goods	-	-	1,382.88	-	1,382.88	2,590.15
	b) Changes in Inventories	-	-	-	-	894.79	894.79
	c) Employee Benefit Expenses	149.68	149.22	163.23	407.18	442.63	459.65
	d) Depreciation and Amortization Expenses	7.41	7.41	9.94	22.18	26.01	35.70
	e) License Fees & Registration Charges	-	-	-	-	-	-
	f) Gaming & Entertainment Tax	-	-	-	-	-	-
	g) Bareboat Hiring Charges	37.73	37.50	35.22	112.50	105.03	141.24
	h) Loss on Sale of Assets	-	-	-	-	-	-
	i) Other Expenditure	110.48	131.22	38.93	309.17	176.68	236.58
	j) Total (a+b+c+d+e+f+g+h+i)	305.30	325.36	1,630.20	851.03	3,028.02	4,358.12
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	(267.57)	(87.86)	(209.98)	(538.53)	(684.30)	(462.79)
4	Other Income	55.98	2,257.81	1,058.42	2,509.10	2,509.20	2,644.88
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	(211.60)	2,169.95	848.44	1,970.57	1,824.90	2,182.09
6	Finance Costs	23.67	25.82	1.90	50.97	28.72	33.58
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	(235.27)	2,144.12	846.54	1,919.61	1,796.18	2,148.51
8	Exceptional Items	1,344.85	-	-	1,344.85	-	516.27
9	Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)	1,109.58	2,144.12	846.54	3,264.46	1,796.18	2,664.77
10	Tax Expense						
	a) Income Tax - Current Year	187.00	425.20	166.93	637.00	333.48	504.40
	b) Income Tax - Earlier Year	-	(11.00)	-	(11.00)	-	3.84
	c) MAT Credit Availment /(Mat Credit Entitlement)	-	-	33.32	-	46.77	-
	d) Deferred Tax	25.64	(0.37)	(41.25)	27.49	(0.42)	(5.46)
	Total Provision for Tax (a+b+c+d)	212.64	413.83	159.00	653.49	379.83	502.79
11	Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)	896.94	1,730.29	687.54	2,610.97	1,416.35	2,161.99
12	Prior Period Items	3.24	64.18	-	67.41	-	-
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	893.71	1,666.11	687.54	2,543.56	1,416.35	2,161.99
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit / (Loss) for the Period (13 - 14)	893.71	1,666.11	687.54	2,543.56	1,416.35	2,161.99
16	Share of (Profit)/ Loss of Associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)	893.71	1,666.11	687.54	2,543.56	1,416.35	2,161.99
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,275.76	2,268.51	2,268.51	2,275.76	2,268.51	2,268.51
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	67,809.46
21	Basic and Diluted EPS (Rs) (Not Annualised)						
	Basic EPS	0.39	0.73	0.30	1.12	0.60	0.93
	Diluted EPS	0.39	0.73	0.30	1.12	0.60	0.92
A	Particulars of Shareholding						
1	Public Share Holding :						
	Number of Shares	132,948,913	132,212,663	130,537,998	132,948,913	130,537,998	132,212,663
	Percentage of Shareholding	58.42%	58.28%	57.97%	58.42%	57.97%	58.28%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	Number of Shares	5,900,001	8,000,001	8,370,000	5,900,001	8,370,000	9,300,000
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	6.23%	8.45%	8.84%	6.23%	8.84%	9.83%
	Percentage of Shares (as a % of the total share capital of the company)	2.59%	3.53%	3.72%	2.59%	3.72%	4.10%
b)	Non-Encumbered						
	Number of Shares	88,727,590	86,638,840	86,268,841	88,727,590	86,268,841	85,338,841
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	93.77%	91.55%	91.16%	93.77%	91.16%	90.17%
	Percentage of Shares (as a % of the total share capital of the company)	38.99%	38.19%	38.31%	38.99%	38.31%	37.62%
B	Particulars						
	Investor Complaints						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received During the Quarter	Nil	Nil	Nil	Nil	Nil	2
	Disposed of During the Quarter	Nil	Nil	Nil	Nil	Nil	2
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Reporting of Segment-wise Revenue, Results and Capital Employed (Consolidated)

(Figures are Rupees in Lacs unless Specified)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended			Year Ended	
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13	Audited	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	Segment Revenue								
a)	Real Estate Division	772.92	6,656.39	5,775.53	29,126.54	24,128.69	25,989.87		
b)	Lease Rental Division	37.73	37.50	34.90	112.50	129.33	165.38		
c)	Casino Gaming Division	8,235.10	6,748.93	4,510.97	19,007.74	12,656.03	16,212.13		
d)	Hospitality Division	293.05	377.65	88.52	777.74	208.34	593.48		
e)	Others	1,995.88	3,787.46	1,813.60	6,576.55	4,103.99	4,664.98		
	Total	11,334.68	17,607.94	12,223.53	55,601.07	41,226.38	47,625.84		
	Less : Inter Segment Revenue	(813.23)	(3,077.79)	(1,429.28)	(4,174.41)	(2,745.93)	(3,233.03)		
	Net Sales / Income from Operations	10,521.45	14,530.15	10,794.24	51,426.66	38,480.45	44,392.81		
2	Segment Results								
a)	Real Estate Division	34.02	799.63	689.43	7,950.91	5,551.49	5,031.36		
b)	Lease Rental Division	-	-	(0.32)	-	11.94	11.78		
c)	Casino Gaming Division	3,381.52	2,918.85	1,546.42	7,343.94	3,992.49	3,694.04		
d)	Hospitality Division	(229.66)	(109.65)	(57.45)	(589.45)	(179.68)	(385.72)		
e)	Others	690.78	(244.53)	199.99	(165.36)	950.62	1,682.66		
	Total	3,876.66	3,364.30	2,378.07	14,540.03	10,326.86	10,034.12		
	Finance Costs	923.45	785.77	345.60	2,349.47	975.05	1,545.77		
	Profit Before Tax	2,953.21	2,578.53	2,032.47	12,190.56	9,351.81	8,488.35		
3	Capital Employed								
a)	Real Estate Division	15,331.94	19,042.62	25,248.56	15,331.94	25,248.56	25,196.99		
b)	Lease Rental Division	58.18	58.18	576.21	58.18	576.21	565.46		
c)	Casino Gaming Division	25,141.18	23,313.22	22,117.66	25,141.18	22,117.66	23,283.54		
d)	Hospitality Division	40,285.14	38,051.05	28,200.39	40,285.14	28,200.39	25,860.56		
e)	Others	2,861.89	2,009.38	1,619.35	2,861.89	1,619.35	1,323.85		
	Total	83,678.33	82,474.45	77,762.17	83,678.33	77,762.17	76,230.40		

Notes :

1 The above results for the quarter ended 31st December, 2013, which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 31st January, 2014, in terms of Clause 41 of the Listing Agreement.

2 The Company has been following the practice of publishing Consolidated Financial Results. The Standalone Financial Results are available on Company's website i.e. www.deltacorp.in . The financial details on standalone basis are as under:

Particulars	(Rupees in Lacs)					
	Quarter Ended		Nine Months Ended		Year Ended	
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income From Operations	37.73	237.50	1,420.22	312.50	2,343.72	3,895.33
Profit Before Tax	1,109.58	2,144.12	846.54	3,264.45	1,796.18	2,664.77
Profit After Tax	893.71	1,666.11	687.54	2,543.55	1,416.35	2,161.99

3 The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 – 'Consolidated Financial Statement' and Accounting Standard 23 – 'Accounting for Investment in Associates in Consolidated Financial Statement' issued by The Institute of Chartered Accountants of India.

4 The unaudited financial results of two wholly owned subsidiaries, nine step down subsidiaries and one associates of the company have been consolidated on the basis of unreviewed financial statement prepared by the management.

5 As regards auditor's observation with respects to utilization of MAT Credit Entitlement of Rs. 2332.81 Lacs in financial statement, as per management future business projections, such credit will be fully utilized within the stipulated period.

6 With regard to Scheme of Amalgamation of the Company with its 11 Wholly Owned Subsidiaries, the Company is in the receipt of No-Objection letters from Bombay Stock Exchange Limited and National Stock Exchange of India Limited for the proposed Scheme of Amalgamation. Further, the Company has filed the said Scheme with Hon'ble High Court of Judicature at Bombay and High Court of Bombay at Goa.

As regards auditor's observation for the value of Goodwill, in the consolidated financial statements, pending implementation of such merger scheme, no adjustment have been made in the consolidated financial statements with respect to the Goodwill arising on the investments in these subsidiaries.

7 A gain of Rs.1344.85 Lacs from proceeds of partial liquidation of Kenyan subsidiary is included in the financial results under the head exceptional items.

8 The Allotment Committee of the Board of Directors of the Company at its meeting held on 7th November, 2013, allotted 50,000 Equity Shares of Rs. 1/- each to the option grantee, pursuant to exercise of option, under DELTA CORP ESOS 2009.

9 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

For Delta Corp Limited

Jaydev Mody
(Chairman)

Place : Mumbai

Date : 31st January, 2014

Notes :

- 1 The above results for the quarter ended 31st December, 2013, which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 31st January, 2014, in terms of Clause 41 of the Listing Agreement.
- 2 The Allotment Committee of the Board of Directors of the Company at its meeting held on 7th November, 2013, allotted 50,000 Equity Shares of Rs. 1/- each to the option grantee, pursuant to exercise of option, under DELTA CORP ESOS 2009.
- 3 With regard to Scheme of Amalgamation of the Company with its 11 Wholly Owned Subsidiaries, the Company is in the receipt of No-Objection letters from Bombay Stock Exchange Limited and National Stock Exchange of India Limited for the proposed Scheme of Amalgamation. Further, the Company has filed the said Scheme with Hon'ble High Court of Judicature at Bombay and High Court of Bombay at Goa.
- 4 As regards auditor's observation with respects to utilization of MAT Credit Entitlement of Rs. 1796.32 Lacs in financial statement, as per management future business projections, such credit will be fully utilized within the stipulated period.
- 5 A gain of Rs.1344.85 Lacs from proceeds of partial liquidation of Kenyan subsidiary is included in the financial results under the head exceptional items.
- 6 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

For Delta Corp Limited

Jaydev Mody
(Chairman)

Place : Mumbai

Date : 31st January, 2014