

Sr No.	Particulars	Consolidated					
		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	- Gaming Operations	8,481.29	7,053.44	7,162.29	15,534.73	12,305.94	26,808.15
	- Other Operations	1,262.68	1,144.39	667.93	2,407.07	1,318.36	3,789.96
	Gross Income from Operations	9,743.97	8,197.83	7,830.22	17,941.80	13,624.30	30,598.11
	Less : Intragroup Transactions	385.36	52.83	234.17	438.19	457.20	600.70
	a) Net Sales / Income from Operations	9,358.61	8,145.00	7,596.05	17,503.61	13,167.10	29,997.41
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) (a + b)	9,358.61	8,145.00	7,596.05	17,503.61	13,167.10	29,997.41
2	Expenses:						
	a) Consumption of Materials	798.68	749.05	535.98	1,547.73	1,054.51	2,457.34
	b) Changes in Inventories	(57.93)	(61.02)	(22.39)	(118.95)	9.63	17.33
	c) Employee Benefit Expenses	1,407.60	1,337.63	1,292.76	2,745.23	2,571.72	5,265.65
	d) Depreciation and Amortization Expenses	937.08	936.58	855.13	1,873.66	1,698.44	3,468.80
	e) License Fees & Registration Charges	422.02	566.63	513.35	988.65	1,013.82	2,104.78
	f) Gaming & Entertainment Tax	1,019.55	859.18	888.80	1,878.73	1,578.98	3,347.98
	g) Other Expenditure	2,620.12	2,370.56	2,457.25	4,990.68	4,673.83	10,151.06
	h) Total (a+b+c+d+e+f+g)	7,147.12	6,758.61	6,520.88	13,905.73	12,600.93	26,812.95
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	2,211.49	1,386.39	1,075.17	3,597.88	566.17	3,184.46
4	Other Income	98.07	65.37	33.87	163.44	202.77	742.20
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	2,309.56	1,451.75	1,109.04	3,761.32	768.94	3,926.67
6	Finance Costs	1,153.44	1,174.55	1,322.39	2,327.99	2,618.04	5,130.27
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	1,156.12	277.20	(213.35)	1,433.33	(1,849.10)	(1,203.61)
8	Exceptional Items	(17.94)	-	(80.55)	(17.94)	(412.33)	(452.13)
9	Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)	1,138.18	277.20	(293.90)	1,415.39	(2,261.43)	(1,655.73)
10	Tax Expense						
	a) Income Tax - Current Year	695.44	491.96	391.23	1,187.40	515.09	1,286.54
	b) Income Tax - Earlier Year	-	-	17.03	-	252.17	208.21
	c) MAT Credit (Entitlement)/Reversal	47.58	(57.37)	46.30	(9.79)	60.38	57.37
	d) Deferred Tax	(119.98)	(65.36)	(250.02)	(185.34)	(574.70)	(469.20)
	Total Provision for Tax (a+b+c+d)	623.04	369.23	204.55	992.27	252.94	1,082.92
11	Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)	515.14	(92.03)	(498.44)	423.12	(2,514.37)	(2,738.65)
12	Prior Period Items	16.23	2.26	(23.55)	18.49	0.61	35.46
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	498.91	(94.29)	(474.89)	404.62	(2,514.99)	(2,774.11)
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit / (Loss) for the Period (13 - 14)	498.91	(94.29)	(474.89)	404.62	(2,514.99)	(2,774.11)
16	Share of (Profit)/ Loss of Associates	-	-	-	-	0.96	0.95
17	Minority Interest	(146.65)	(104.39)	(119.54)	(251.04)	(203.50)	(497.92)
18	Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)	645.56	10.10	(355.35)	655.66	(2,312.45)	(2,277.14)
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,306.64	2,306.64	2,297.72	2,306.64	2,297.72	2,306.64
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	74,198.18
21	Basic and Diluted EPS (Rs) (Not Annualised)						
	Basic EPS	0.28	0.00	(0.16)	0.28	(1.01)	(0.99)
	Diluted EPS	0.28	0.00	(0.16)	0.28	(1.01)	(0.99)
A	Particulars of Shareholding						
1	Public Share Holding :						
	Number of Shares	136,036,513	136,036,513	135,144,013	136,036,513	135,144,013	136,036,513
	Percentage of Shareholding	58.98%	58.98%	58.82%	58.98%	58.82%	58.98%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	Number of Shares	14,330,000	10,000,000	13,170,000	14,330,000	13,170,000	16,270,000
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	15.14%	10.57%	13.92%	15.14%	13.92%	17.19%
	Percentage of Shares (as a % of the total share capital of the company)	6.21%	4.34%	5.73%	6.21%	5.73%	7.05%
b)	Non-Encumbered						
	Number of Shares	80,297,591	84,627,591	81,457,591	80,297,591	81,457,591	78,357,591
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	84.86%	89.43%	86.08%	84.86%	86.08%	82.81%
	Percentage of Shares (as a % of the total share capital of the company)	34.81%	36.68%	35.45%	34.81%	35.45%	33.97%
B	Particulars						
	Investor Complaints						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	1
	Received During the Quarter	1	Nil	Nil	1	Nil	Nil
	Disposed of During the Quarter	1	Nil	Nil	1	Nil	1
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil



Reporting of Segment-wise Revenue, Results and Capital Employed (Consolidated)

(Figures are Rupees in Lacs unless Specified)

Sr No.	Particulars	(Figures are Rupees in Lacs unless Specified)					
		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
1	Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a)	Real Estate Division	-	-	-	-	-	-
b)	Casino Gaming Division	8,481.29	7,053.44	7,162.29	15,534.73	12,305.94	26,808.15
c)	Hospitality Division	1,068.80	1,058.86	497.46	2,127.66	984.80	2,915.69
d)	Others	193.88	85.53	170.47	279.41	333.56	874.27
	Total	9,743.97	8,197.83	7,830.22	17,941.80	13,624.30	30,598.11
	Less : Inter Segment Revenue	(385.36)	(52.83)	(234.17)	(438.19)	(457.20)	(600.70)
	Net Sales / Income from Operations	9,358.61	8,145.00	7,596.05	17,503.61	13,167.10	29,997.41
2	Segment Results						
a)	Real Estate Division	(12.72)	(11.59)	(35.83)	(24.31)	(80.27)	(337.63)
b)	Casino Gaming Division	3,246.11	2,216.69	2,287.02	5,462.80	2,919.18	7,275.54
c)	Hospitality Division	(900.09)	(641.51)	(1,026.53)	(1,541.60)	(2,010.72)	(3,324.55)
d)	Others	(94.34)	(149.16)	(102.82)	(243.50)	(201.86)	(346.47)
	Total	2,238.96	1,414.43	1,121.84	3,653.39	626.34	3,266.88
	Unallocable Expenses (Net)	43.70	30.30	23.11	74.00	60.78	117.89
	Other Income (Net)	98.07	65.37	33.87	163.44	202.77	742.20
	Finance Costs	1,153.44	1,174.55	1,322.39	2,327.99	2,618.04	5,130.27
	Profit Before Tax	1,139.89	274.94	(189.80)	1,414.84	(1,849.71)	(1,239.06)
3	Capital Employed						
a)	Real Estate Division	8,452.15	8,462.14	10,987.93	8,452.15	10,987.93	8,606.88
b)	Casino Gaming Division	29,842.78	29,181.72	28,494.38	29,842.78	28,494.38	28,967.06
c)	Hospitality Division	36,624.45	36,521.67	35,867.93	36,624.45	35,867.93	36,393.23
d)	Others	272.72	551.50	869.90	272.72	869.90	413.80
e)	Unallocable Assets/(Liabilities) (Net)	1,955.73	1,816.22	958.76	1,955.73	958.76	2,123.85
	Total	77,147.84	76,533.23	77,178.90	77,147.84	77,178.90	76,504.82



Statement of Assets and Liabilities as at 30th September, 2015

(Figures are Rupees in Lacs unless Specified)

		Standalone		Consolidated	
		30-Sep-15	31-Mar-15	30-Sep-15	31-Mar-15
A	EQUITY AND LIABILITIES	Unaudited	Audited	Unaudited	Audited
1	Shareholders' Funds				
a)	Share Capital	2,306.64	2,306.64	2,306.64	2,306.64
b)	Reserves and Surplus	85,889.17	83,799.91	74,841.20	74,198.18
	Sub Total Shareholders Fund	88,195.81	86,106.55	77,147.84	76,504.82
2	Minority Interest	-	-	2,362.28	2,440.50
3	Non-Current Liabilities				
a)	Long Term Borrowings	6,311.11	7,183.23	19,898.09	22,392.14
b)	Deferred Tax Liabilities	452.72	245.82	-	-
c)	Other Long Term Liabilities	-	-	750.00	600.00
d)	Long Term Provisions	219.59	184.57	333.12	294.44
	Sub Total Non current liabilities	6,983.42	7,613.62	20,981.21	23,286.58
4	Current Liabilities				
a)	Short Term Borrowings	438.43	1,077.09	1,185.45	2,770.27
b)	Trade Payables	783.93	469.75	1,846.39	1,716.59
c)	Other Current Liabilities	4,725.10	3,949.18	12,732.72	13,587.71
d)	Short Term Provisions	1,051.67	1,353.24	1,174.66	1,465.18
	Sub Total Current Liabilities	6,999.13	6,849.26	16,939.21	19,539.75
	Total Equity and Liabilities	102,178.36	100,569.43	117,430.54	121,771.65
B	ASSETS				
1	Non-Current Assets				
a)	Fixed Assets	21,037.56	21,479.30	78,182.00	79,771.39
b)	Capital Work in Progress	553.97	106.32	987.96	379.99
c)	Goodwill on Consolidation	-	-	3,845.48	5,648.08
d)	Non current Investments	33,178.79	33,218.76	1,264.39	1,264.84
e)	Deferred tax Assets (net)	-	-	800.58	615.24
f)	Long Term Loans and Advances	3,479.92	2,984.12	3,603.76	3,812.21
g)	Other Non Current Assets	781.03	662.27	1,964.86	1,802.93
	Sub Total Non Current Assets	59,031.27	58,450.77	90,649.03	93,294.68
2	Current Assets				
a)	Current Investments	9,253.61	9,506.16	9,253.61	9,506.16
b)	Inventories	1,159.24	1,107.52	7,060.67	6,954.49
c)	Trade Receivables	303.08	308.25	1,597.55	2,276.24
d)	Cash and Bank Balance	1,398.29	1,126.87	2,366.74	2,096.72
e)	Short Term Loans and Advances	31,026.27	29,956.43	6,487.31	7,535.98
f)	Other Current Assets	6.61	113.43	15.63	107.38
	Sub Total Current Assets	43,147.09	42,118.66	26,781.51	28,476.97
	Total Assets	102,178.36	100,569.43	117,430.54	121,771.65



Notes :

- 1 The above results for the quarter ended 30th September, 2015, which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 21st October, 2015, in terms of Clause 41 of the Listing Agreement.
- 2 The Company has been following the practice of publishing Consolidated Financial Results. The Standalone Financial Results are available on Company's website i.e. www.deltacorp.in. The financial details on standalone basis are as under:

Particulars	Quarter Ended						Six Months Ended		Year Ended
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
Income From Operations	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15	
Profit Before Tax	6,272.29	5,072.26	5,140.15	11,344.55	9,011.67	19,414.94			
Profit After Tax	1,832.51	1,355.62	1,667.20	3,188.13	2,207.48	5,340.30			
	1,120.72	853.00	1,065.71	1,973.72	1,272.80	3,189.73			

(Rupees in Lacs)

- 3 The Consolidated Financial Results are prepared in accordance with Accounting Standard 21 – 'Consolidated Financial Statement' and Accounting Standard 23 – 'Accounting for Investment in Associates in Consolidated Financial Statement' and Accounting Standard 27- 'Financial Reporting of Interests in Joint Venture's issued by The Institute of Chartered Accountants of India.
- 4 The unaudited financial results of two subsidiaries, two step down subsidiaries and one step down associate of the company have been consolidated on the basis of unaudited financial results prepared by the management of the respective entities.
- 5 i) As regards auditor's observation with respects to utilization of MAT Credit Entitlementment of Rs. 1,873.78 Lacs in the financial statement, as per management's future business projections, such credit will be fully utilized within the stipulated period. This being a technical matter, has been relied upon by the auditors.
 ii) As regards Auditor's observation in respect to the consolidation of an overseas subsidiary and it's components till 30th September, 2013 in the consolidated accounts, due to the differences with its local management, the Company is unable to obtain the financial statements / relevant information of such subsidiary & its components. The Company is in the process of resolving the differences. On account of non-receipt of the financial statements / relevant information, the Company consolidated these entities based on the financial position as on 30th September, 2013. The resulting impact of this if any, is not quantifiable.
- 6 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

Place : Mumbai
Date : 21st October, 2015



For Delta Corp Limited

(Signature)
Jaydev Mody
(Chairman)

Sr No.	Particulars	Standalone					
		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	- Gaming Operations	5,983.15	4,789.66	5,025.55	10,772.81	8,787.44	18,733.79
	- Other Operations	289.14	282.60	114.60	571.74	224.23	681.15
	Gross Income from Operations	6,272.29	5,072.26	5,140.15	11,344.55	9,011.67	19,414.94
	Less : Intragroup Transactions	-	-	-	-	-	-
	a) Net Sales / Income from Operations	6,272.29	5,072.26	5,140.15	11,344.55	9,011.67	19,414.94
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) (a + b)	6,272.29	5,072.26	5,140.15	11,344.55	9,011.67	19,414.94
2	Expenses:						
	a) Consumption of Materials	452.78	368.27	209.80	821.05	441.06	1,107.64
	b) Changes in Inventories	(37.90)	(13.68)	(22.64)	(51.58)	12.74	23.26
	c) Employee Benefit Expenses	794.35	736.92	755.23	1,531.27	1,493.06	2,901.65
	d) Depreciation and Amortization Expenses	306.40	304.02	297.12	610.42	589.41	1,190.13
	e) License Fees & Registration Charges	207.59	205.43	176.96	413.02	344.66	724.10
	f) Gaming & Entertainment Tax	745.25	597.37	660.81	1,342.62	1,159.00	2,405.19
	g) Other Expenditure	1,647.84	1,195.93	1,201.48	2,843.77	2,370.30	5,183.15
	h) Total (a+b+c+d+e+f+g)	4,116.31	3,394.26	3,278.76	7,510.57	6,410.23	13,535.13
3	Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)	2,155.98	1,678.00	1,861.39	3,833.98	2,601.44	5,879.81
4	Other Income	66.18	38.41	317.91	104.59	399.93	729.29
5	Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)	2,222.16	1,716.41	2,179.29	3,938.57	3,001.37	6,609.09
6	Finance Costs	389.65	360.79	435.68	750.44	842.92	1,635.50
7	Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)	1,832.51	1,355.62	1,743.61	3,188.13	2,158.45	4,973.59
8	Exceptional Items	-	-	(76.41)	-	49.03	366.72
9	Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)	1,832.51	1,355.62	1,667.20	3,188.13	2,207.48	5,340.30
10	Tax Expense						
	a) Income Tax - Current Year	587.00	406.00	397.00	993.00	511.00	1,276.00
	b) Income Tax - Earlier Year	-	-	16.97	-	17.01	(1.33)
	c) MAT Credit (Entitlement)/Reversal	-	-	46.51	-	60.59	60.59
	d) Deferred Tax	114.40	92.50	140.53	206.90	325.61	775.25
	Total Provision for Tax (a+b+c+d)	701.40	498.50	601.01	1,199.90	914.21	2,110.51
11	Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)	1,131.11	857.12	1,066.19	1,988.23	1,293.27	3,229.79
12	Prior Period Items	10.39	4.12	0.48	14.51	20.47	40.06
13	Net Profit / (Loss) Before Extraordinary Items (11 - 12)	1,120.72	853.00	1,065.71	1,973.72	1,272.80	3,189.73
14	Extraordinary Items	-	-	-	-	-	-
15	Net Profit / (Loss) for the Period (13 - 14)	1,120.72	853.00	1,065.71	1,973.72	1,272.80	3,189.73
16	Share of (Profit)/ Loss of Associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)	1,120.72	853.00	1,065.71	1,973.72	1,272.80	3,189.73
19	Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)	2,306.64	2,306.64	2,297.72	2,306.64	2,297.72	2,306.64
20	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	83,799.91
21	Basic and Diluted EPS (Rs) (Not Annualised)						
	Basic EPS	0.49	0.37	0.47	0.86	0.56	1.39
	Diluted EPS	0.49	0.37	0.47	0.86	0.56	1.39
A	Particulars of Shareholding						
1	Public Share Holding :						
	Number of Shares	136,036,513	136,036,513	135,144,013	136,036,513	135,144,013	136,036,513
	Percentage of Shareholding	58.98%	58.98%	58.82%	58.98%	58.82%	58.98%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	14,330,000	10,000,000	13,170,000	14,330,000	13,170,000	16,270,000
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	15.14%	10.57%	13.92%	15.14%	13.92%	17.19%
	Percentage of Shares (as a % of the total share capital of the company)	6.21%	4.34%	5.73%	6.21%	5.73%	7.05%
	b) Non-Encumbered						
	Number of Shares	80,297,591	84,627,591	81,457,591	80,297,591	81,457,591	78,357,591
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	84.86%	89.43%	86.08%	84.86%	86.08%	82.81%
	Percentage of Shares (as a % of the total share capital of the company)	34.81%	36.68%	35.45%	34.81%	35.45%	33.97%
B	Particulars						
	Investor Complaints						
	Pending at Beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	1
	Received During the Quarter	1	Nil	Nil	1	Nil	Nil
	Disposed of During the Quarter	1	Nil	Nil	1	Nil	1
	Remaining unresolved at the End of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil



Notes :

- 1 The above results for the quarter ended 30th September, 2015 which have been subjected to limited review by joint auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 21st October, 2015, in terms of Clause 41 of the Listing Agreement.
- 2 As regards auditor's observation with respects to utilization of MAT Credit Entitlement of Rs.1,863.99 Lacs in financial statement, as per management's future business projections, such credit will be fully utilized within the stipulated period. This being a technical matter, has been relied upon by the auditors.
- 3 As per Accounting Standard (AS) 17 - "Segment Reporting", segment information has been provided in Consolidated Financial Results.
- 4 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

Place : Mumbai
Date : 21st October, 2015



For Delta Corp Limited


Jaydev Mody
(Chairman)